



SIMPLIFYING CAPTIVE CLAIMS

It's your captive –
Make sure they're your claims

Specific Stop Loss Claims Adjudication

Coordinate needed information with HR, TPA and PBM; consolidate medical and Rx claims; adjudicate following unique provisions of your stop loss policy.

Aggregate Stop Loss Claim Audits

Calculate aggregate excess claims, if any; conduct desk or on-site aggregate audits, making recommendations that ensure compliance with plan, policy and other requirements.

Advice to Pay or Claim Payments

Advise captive of amounts due to the plan or make payments on behalf of the captive.

Excess Reimbursements

Submit claims to and follow-through with excess reinsurer on behalf of your captive.

Reporting and Notifications

Provide reporting monthly or as needed; notify excess reinsurer of potential claims.

Since 1990...Our success can only follow yours.®

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